

Property Quote Questionnaire

General Information

Name: _____ Co-Applicant's Name: _____
Occupation: _____ Occupation: _____
Date of Birth (MM/DD/YY): _____ Date of Birth: _____ Relationship to Applicant: _____

Address: _____
Home Phone # _____ Mobile Phone # _____ Email: _____

Present Insurer: _____ Policy # _____ Expiry Date: _____
How many years of continuous Property Insurance? _____ Occupancy Date at current address: _____

Has your Property Insurance been cancelled or refused (i.e. non-payment or underwriting reasons) in the past 3 years? _____
(If Yes, please indicate when and why) _____

Have you had any claims including water damage in the last 5 years? _____
(If Yes, please indicate when and describe) _____

Do you have a mortgage or line of credit?(If Yes, name & address) _____

Type of policy required: _____ Are all Occupants Non-Smokers?: _____

For multi-policy discount, do you also have Auto Insurance? (If Yes, insurer name) _____

Property Details

Year Built: _____ Distance to Hydrant: _____ Distance to Fire Hall: _____

Square Footage above-ground: _____ Exterior Walls: _____ Basic Shape of House: _____

Structure type: _____ Storeys: _____ Fire Alarm: _____

Basement type: _____ Square Ftg: _____ Finished area: _____ Burglar Alarm: _____

Garage type: _____ Number of Cars: _____ Pool: _____ Hot tub: _____

Full Bathrooms: _____ Half Bathrooms: _____ Deck (sq ftg): _____ Porch: (sq ftg): _____

Roofing: _____ Principal Heating: _____ Auxilliary Heating: _____

Plumbing: _____ Water Heater: _____ Sump Pump/Pit: _____ Back Flow Valve: _____

Wiring: _____ Electrical Panel: _____ Size (amps): _____

If house is over 25 years old, please describe updates to Roof, Heating, Electrical, Plumbing:

Special Features in the home (such as extra kitchen, Jacuzzi tub, sauna, outbuildings):

Additional coverages required (such as jewellery, watercraft, home business extension):

Additional Notes: _____

Do you give consent for collection & use of a Credit Score? _____
Many insurance companies use credit-based scores to help determine a customer's property insurance premium. Generally speaking, customers who have better credit scores will qualify for better insurance rates. A credit score inquiry for insurance purposes will not impact your credit score.